



D7080 Global Grant Applications & Reports Webinar

December 8th, 2022

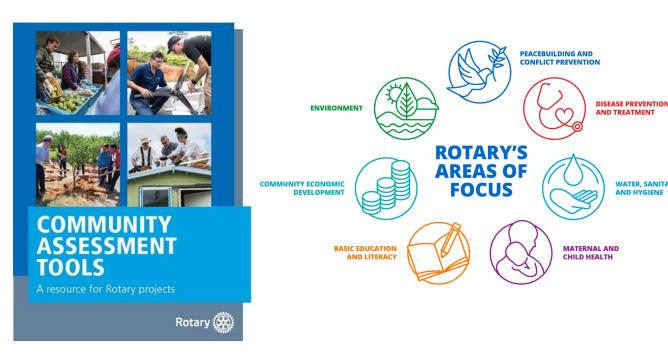


Agenda

- Global grant basics
- Where to find resources
- Grant application run-through
- Reporting
 - Where to find your global grant report
 - Who is responsible
 - What should be included in your report
 - When reports are due

Global Grants...

- require both a HOST and an **INTERNATIONAL** sponsor
- require ACTIVE Rotary member participation from both
- are 100% administered by Host Club Rotary members, **not** cooperating organizations
- Funded (USD) by clubs, non-Rotarian donations, districts, TRF World Fund, directed gifts and endowment earnings
- ...and MUST....





Sustainable





WATER, SANITATION

Application Timelines...

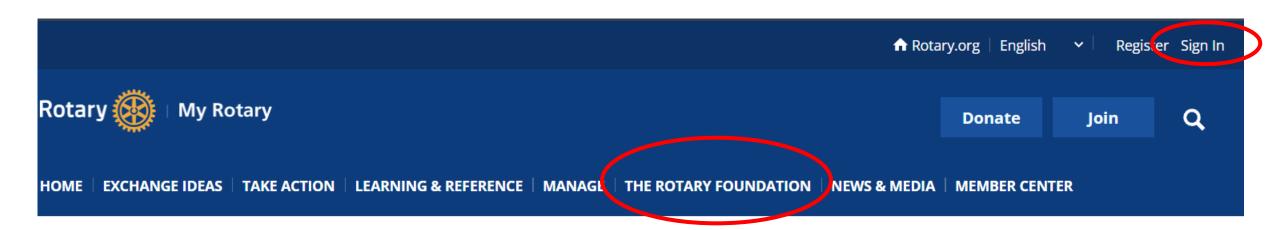
- no calendar deadline submission date – rolling timeline
- if a grant application is not submitted within 12 months after it has been opened online, it will be cancelled
- if a grant application isn't completed and approved within
 6 months after it is submitted, it will be cancelled





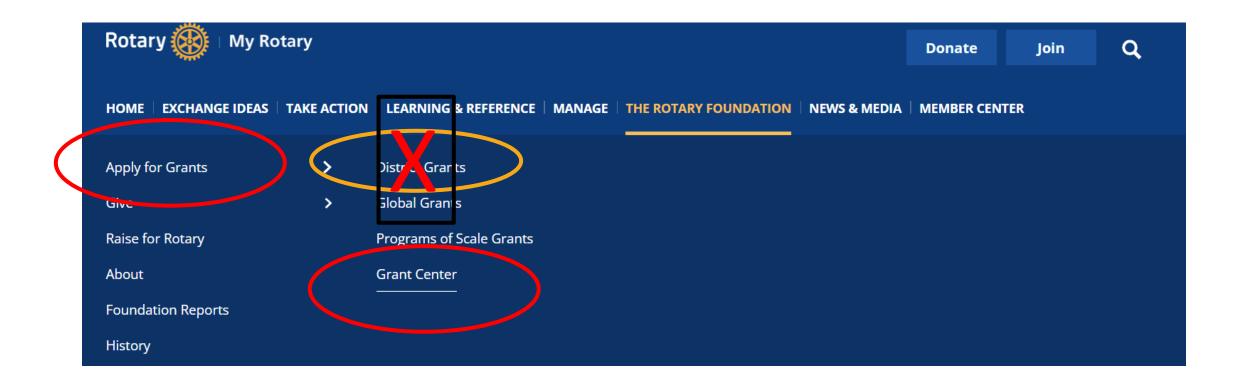


https://www.rotary.org/en

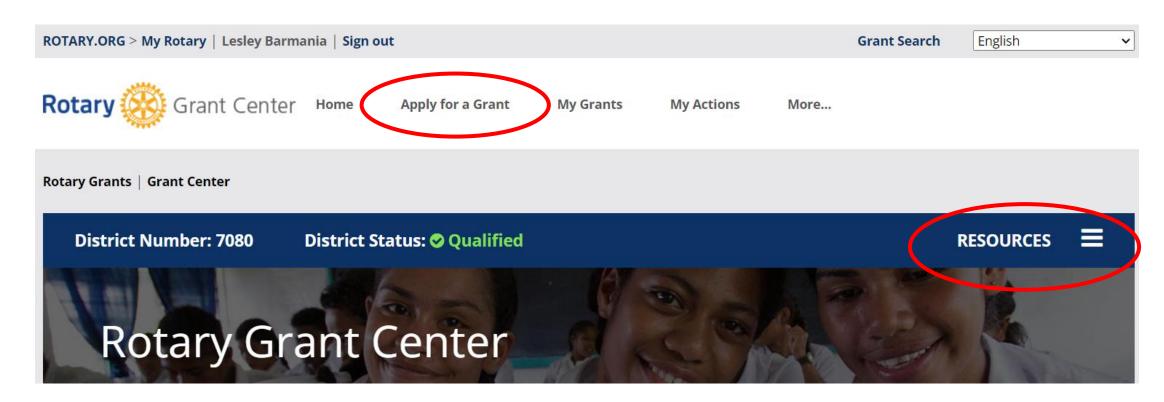


You might be asked to sign in again. Follow instructions.











Use the Grant Center to apply for a grant, track its progregrants in your district.

Types of grants

The Rotary Foundation offers grants that support human vocational training teams. Here's an overview:

- Global grants support large international projects wit one or more of Rotary's areas of focus. They range fro
- District grants fund smaller-scale, short-term projects community or abroad.

The lifecycle of a Rotary gran





GRANT RESOURCES

Questions about the grant process? We're here to help, from getting you started to final steps.

Application Supplement for Microcredit Projects

Areas of Focus Policy Statements

Community Assessment Results

Cooperating Organization Memorandum of Understanding

Global Grant Application Template

Global Grant Calculator

Global Grant Lifecycle

Global Grant Monitoring and Evaluation Plan Supplement

Global Grant Report Template

Global Grant Scholarship Supplement

Grant Travel

Guide to Global Grants

Guidelines for Rotary Foundation-Funded Project Signage

How to Use the Grant Center

Report Supplement for Microcredit Projects

RI Exchange Rates

Rotary Grants Staff Contact Sheet

Six Steps to Sustainability

Terms and Conditions for Rotary Foundation Global Grants

Terms and Conditions for Rotary Foundation District Grants

Training Plan for Global Grants

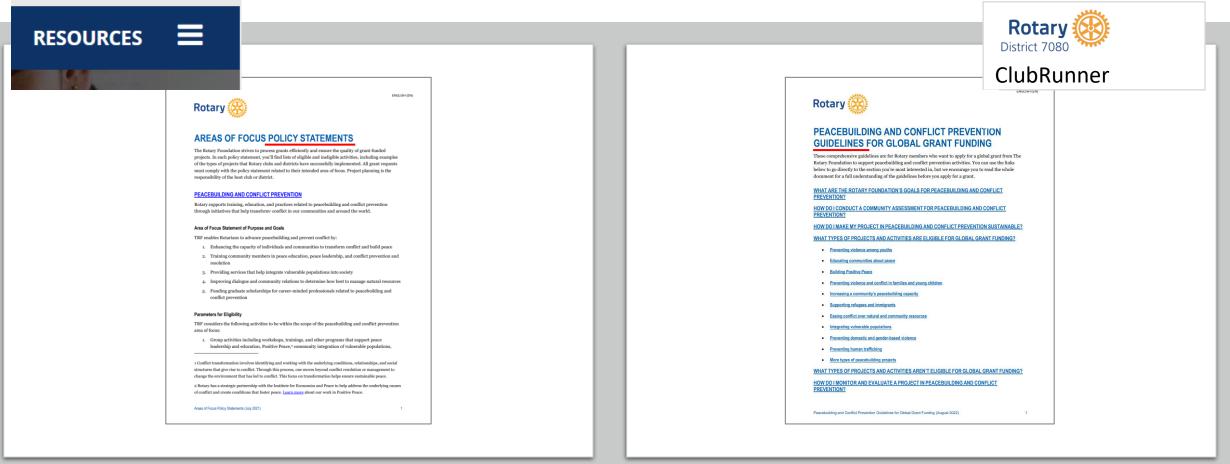




Must Reads

Areas of Focus Policy Statements

 Updated Areas of Focus Guidelines for Global Grant Funding



Must Reads



ENGLISH (EN)



TERMS AND CONDITIONS FOR ROTARY FOUNDATION GLOBAL GRANTS

Global grants fund large international activities with sustainable, measurable outcomes in Rotary's areas of focus: peacebuilding and conflict prevention; disease prevention and treatment; water, sanitation, and hygiene; maternal and child health; basic education and literacy; community economic development; and environment. Global grants can fund humanitarian service activities, scholarships for graduate-level academic studies, and vocational training teams (groups of professionals who travel abroad either to teach local professionals about a particular field or to

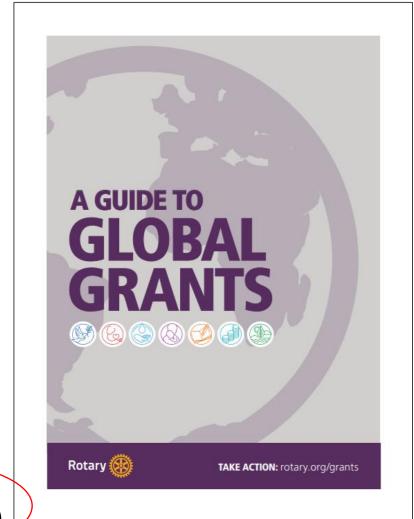
The Rotary Foundation may modify these terms and conditions at any time to clarify them or to reflect policy changes. Changes made as of September 2022 include:

- · Changing the order of points G and H in section 1, Eligible Activities
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- Clarifying that the special considerations for the Philippines apply to clubs as well as to districts (see section 13, Special Considerations for the Philippines)
- · Moving the Conflict of Interest Policy for Grants section ahead of the Microcredit section

You can find additional updates and resources, including the <u>Terms and Conditions for Rotary Foundation District</u>
<u>Grants</u>, at <u>rotary.org/grants</u> or ask for them from <u>Rotary grants</u> staff.

Terms and Conditions for Rotary Foundation Global Grades (September 2022)

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ENGLISH (EN)



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Terms and Conditions for Rotary Foundation Global Gran's (Septer

rts (September 2022)

1. ELIGIBLE ACTIVITIES

Activities that are eligible for global grant funding:

- A. Align with The Rotary Foundation's mission
- B. Align with one or more of Rotary's <u>areas of focus</u> and can include humanitarian projects, international scholarships to fund graduate-level coursework or research for one to four academic years, or vocational training teams that address a community need by providing or receiving professional training
- C. Respond to the findings of a community assessment and are designed in collaboration with the host community
- D. Are <u>sustainable</u>: The community where a project is carried out needs to be able to continue to address its needs after the grant funding is spent.
- E. Are measurable: Sponsors select standard measures from the <u>Global Grant Monitoring and Evaluation Plan Supplement</u> and may add their own measurements.
- F. Involve active participation by Rotary members
- G. Benefit communities in countries and geographic areas where Rotary has clubs (see exceptions in item H)
- H. Are sponsored by one club or district in the country where the project will take place (the primary host sponsor) and one outside that country (the primary international sponsor); exceptions may be made for projects in countries where Rotary doesn't have clubs but where the RI Board of Directors is actively pursuing extension
- I. Cause no harm and comply with the laws of both the United States and the country where the grant will be carried out. (If you plan to sponsor projects in or travel to countries sanctioned by the U.S. Treasury Department's Office of Foreign Assets Control, you will be asked to supply more information.)
- J. Protect the safety and well-being of all minors who participate, and follow Rotary International's <u>youth</u> <u>protection policies</u>
- K. Are reviewed and approved by the Foundation before they are implemented
- L. Demonstrate sensitivity to the traditions and culture of the area where a project will be carried out
- M. Comply with the Conflict of Interest Policy for Program Participants as outlined in section 30.040. of <u>The Rotary Foundation Code of Policies</u> and summarized in section 10, Conflict of Interest Policy for Grants
- N. Adhere to Rotary's policies for the use of the name "Rotary" and Rotary logos, emblems, and graphics, as outlined in sections 34.040.6. and 34.040.11. of the <u>Rotary Code of Policies</u>
- O. Include signage on or near project sites that identify the grant sponsors and The Rotary Foundation, as outlined in section 40.010.2. of <u>The Rotary Foundation Code of Policies</u> and in accordance with Rotary's brand guidelines, which can be found in the <u>Brand Center</u>
- P. Adhere to Rotary's Privacy Statement for Personal Data, outlined in section 26.080. of the <u>Rotary Code of Policies</u>
- Q. May include the building of infrastructure, such as toilet blocks and sanitation systems, access roads, dams, bridges, storage units, fences and security systems, water or irrigation systems, or greenhouses. If your project will access groundwater, you need to complete a hydrogeological survey. The cost of the survey can be covered by the grant budget.
- R. May involve international travel for up to two people as part of a humanitarian project to provide training

Terms and Conditions for Rotary Foundation Global Grants (September 2022)

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ENGLISH (EN)



GLOBAL GRANTS COMMUNITY ASSESSMENT RESULTS

Use this form to report community assessment findings to The Rotary Foundation when you apply for a global grant.

Assessing the strengths, weaknesses, needs, and assets of the community you plan to help is an essential first step in designing an effective and sustainable global grant project. See Community Assessment Tools for full instructions and helpful tips.

This form will help you report the results of your community assessment, and it's required when you apply for any humanitarian or vocational training team grant. Complete a separate form for each beneficiary community (e.g., school, health care system, or village), using information that is both current and specific to each community. Remember, you can't use global grant funds to cover the cost of doing an assessment, but you can use district grant funds.

COMMUNITY OVERVIEW

Describe the characteristics (such as geographic information, main sources of income, population size, and access to education and health services) of the specific community where this project will take place.

COLLECTING	COMMUNITY	ASSESSMENT	DATA

When you conducted the assessment, who in the community did you speak to? At least two different community representatives and beneficiaries who are not involved in Rotary (such as teachers, doctors, or community leaders) should be included in the discussions.

When in the last year	did the disaussions court?		
When in the last year	did the discussions occur?		

Global Grants Community Assessment Results (August 2022)

RESOURCES



Conducted prior to applying for a global grant, and uploaded and submitted with the application





GLOBAL GRANT APPLICATION TEMPLATE

The following pages outline the questions you will be asked on the online global grant application. You can use this document for planning purposes. Find the actual grant application at www.rotary.org/grants.

Step 1: Basic information

What's the name of your project?

What type of project are you planning? (humanitarian project, vocational training, scholarship)

All global grants support activities within Rotary's areas of focus.

Select the primary host and international contacts for this project.

The primary host contact lives in the country where the project, training, or study will take place. The primary international contact lives in another country. Both contacts will be responsible for all grant-related correspondence and reporting to The Rotary Foundation.

Step 2: Committee members

The committee will include at least three members from the host sponsor and three members from the international sponsor.

Who will serve on the grant's host committee?

Who will serve on the grant's international committee?

Do any of these committee members have potential conflicts of interest? If so, please briefly explain.

A conflict of interest is a relationship through which an individual involved in a program grant or award causes benefit for such individual or such individual's family, acquaintances, business interests, or an organization in which such individual is a trustee, director, or officer.

Global Grant Application Template (July 2021)







SAMPLE GLOBAL GRANT APPLICATION

Step 1: Basic information

What's the name of your project?

Special professional training for social workers supporting street kids in Sao Paulo / Brazil

What type of project are you planning? (humanitarian project, vocational training, scholarship)

All global grants support activities within Rotary's areas of focus.

Humanitarian project

Select the primary host and international contacts for this project.

The primary host contact lives in the country where the project, training, or study will take place. The primary international contact lives in another country. Both contacts will be responsible for all grant-related correspondence and reporting to The Rotary Foundation.

[names added to actual application]

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The committee will include at least three members from the host sponsor and three members from the international sponsor.

Who will serve on the grant's host committee?

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Step 3: Project overview



RESOURCES =

AREAS OF FOCUS POLICY STATEMENTS

The Rotary Foundation strives to process grants efficiently and ensure the quality of grant-funded projects. In each policy statement, you'll find lists of eligible and ineligible activities, including examples of the types of projects that Rotary thus and districts have successfully implemented. All grant requests must comply with the policy statement related to their intended area of focus. Project planning is the responsibility of the host club or district.

PEACEBUILDING AND CONFLICT PREVENTION

Rotary supports training, education, and practices related to peacebuilding and conflict prevention through initiatives that help transform conflict in our communities and around the world.

Area of Focus Statement of Purpose and Goals

TRF enables Rotarians to advance peacebuilding and prevent conflict by:

- 1. Enhancing the capacity of individuals and communities to transform conflict a
- Training community members in peace education, peace leadership, and confil
 resolution
- 3. Providing services that help integrate vulnerable populations into society
- 4. Improving dialogue and community relations to determine how best to manag
- Funding graduate scholarships for career-minded professionals related to peac conflict prevention

Parameters for Eligibility

TRF considers the following activities to be within the scope of the peacebuilding and c area of focus:

 Group activities including workshops, trainings, and other programs that supp leadership and education, Positive Peace," community integration of vulnerabil

1 Conflict transformation involves identifying and working with the underlying conditions, relatistructures that give rise to conflict. Through this process, one moves beyond conflict resolution or change the environment that has led to conflict. This forus on transformation helps ensure such

2 Rotary has a strategic partnership with the Institute for Economics and Peace to help address t of conflict and create conditions that foster peace. Learn more about our work in Positive Peace.

Areas of Focus Policy Statements (July 2021)



PEACEBUILDING AND CONFLICT PREVENTION



ClubRunner

PEACEBUILDING AND CONFLICT PREVENTION GUIDELINES FOR GLOBAL GRANT FUNDING

These comprehensive guidelines are for Rotary members who want to apply for a global grant from The Rotary Foundation to support peacebuilding and conflict prevention activities. You can use the links below to go directly to the section you're most interested in, but we encourage you to read the whole document for a full understanding of the guidelines before you apply for a grant.

WHAT ARE THE ROTARY FOUNDATION'S GOALS FOR PEACEBUILDING AND CONFLICT PREVENTION?

HOW DO I CONDUCT A COMMUNITY ASSESSMENT FOR PEACEBUILDING AND CONFLICT PREVENTION?

HOW DO I MAKE MY PROJECT IN PEACEBUILDING AND CONFLICT PREVENTION SUSTAINABLE?

WHAT TYPES OF PROJECTS AND ACTIVITIES ARE ELIGIBLE FOR GLOBAL GRANT FUNDING?

- Preventing violence among youths
- · Educating communities about peace
- Building Positive Peace

Rotary (**)

- Preventing violence and conflict in families and young children
- Increasing a community's peacebuilding capacity
- Supporting refugees and immigrants
- Easing conflict over natural and community resources
- Integrating vulnerable populations
- · Preventing domestic and gender-based violence
- Preventing human trafficking
- More types of peacebuilding projects

WHAT TYPES OF PROJECTS AND ACTIVITIES AREN'T ELIGIBLE FOR GLOBAL GRANT FUNDING?

HOW DO I MONITOR AND EVALUATE A PROJECT IN PEACEBUILDING AND CONFLICT PREVENTION?

Peacebuilding and Conflict Prevention Guidelines for Global Grant Funding (August 2022)





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Select the primary host and international contacts for this project.

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[names added to actual application]



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No

- Humanitarian
- Vocational Training Team
- Scholarship
- D7080 Primary Contact
 must be qualified
- Both clubs and districts
 <u>must</u> be qualified

Conflict of Interest Policy for Grants

 Terms & Conditions for Global Grants
 P.11 Section 10 RESOURCES



TERMS AND CONDITIONS FOR ROTARY FOUNDATION GLOBAL GRANTS

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Terms and Conditions for Rotary Foundation Global Grants (September 2022)

Step 3: Project Overview

Tell us a little about your project. What are the main objectives of the project, and who will benefit from it?

We're only asking for a general idea of the project. Try to be as concise as possible here. We'll ask you for details later in the application.

Special professional training for social workers supporting street kids in Sao Paulo / Brazil. With this Global Grant Project, we will provide a special professional training to therapists, social workers and assistant staff who work with street kids in Sao Paulo. Up to now there are no formal trainings or college courses which focus on the specific problem areas of highly traumatized children.

Moradia Associação Civil (Casa Taiguara) - refer to http://www.casataiguara.org.br - is a NGO which assists street kids in Sao Paulo since about 20 years. The target of Moradia Associação Civil (Casa Taiguara) is to provide help and shelter to children who escaped from their families because of sexual abuse, alcohol, drugs or violence and live on the streets of Sao Paulo. Casa Taiguara receives those kids in one of the four shelter houses and provide help, therapies, schooling, living surrounding etc. often in a year-long process - with the intention to offer a better perspective for the future live of these kids and young people.

To substantially enhance the success rate of this work with highly traumatized children, we have identified during several site visits and discussions that the people working with the kids should receive a specialized professional training. In total 300 participants shall be trained in a time frame of 2.5 years.

The training will be organized by Casa Taiguara, the training sessions will be provided by four selected external specialist. The program shall run over two and a half years, in training modules. Each module will end with an examination and a certificate to the participant. All learning contents can directly be applied in the day-to-day work with the street children. The learning concept is innovative since there is no formal education around highly traumatized kids in Brazil yet. Casa Taiguara has got 20 year of experience in this special field which will be used as input to the training modules as well.

The participants will learn to handle and improve the deficiencies of the street kids far better. The training will provide a work structure enabling the participants to work for longer time in the very demanding surrounding. According to state surveys about 50% of the social workers or therapists withstand only two years working with street children before they quit - often with mental problems. The training will provide tools and methods to prevent this early wear-out. At the end both, street children and the professional staff will benefit from the training sponsored by this Rotarian Project.

Step 4: Area of focus

Which area of focus will this project support?

Select at least one area. Note that we'll ask you to set goals and answer questions for each area of focus you select.

- Peace and Conflict Prevention/Resolution
- □ Disease Prevention and Treatment
- ☐ Water and Sanitation
- ☐ Maternal and Child Health
- ☐ Basic Education and Literacy

General idea of the project Identify:

- "what" the project will do
- location
- impact/timeframe/need
- cooperating organization website
- experience
- benefit to target community
- current research/facts/statistics



PEACEBUILDING AND CONFLICT PREVENTION



DISEASE PREVENTION AND TREATMENT

COMMUNITY ECONOMIC DEVELOPMENT

ENVIRONMENT



ROTARY'S AREAS OF FOCUS



WATER, SANITATION, AND HYGIENE









□ Economic and Community Development

Step 5: Measuring success

Which goals of this area of focus will your project support?

We'll ask you questions about the goals you choose, and at the end of the project, you'll report on your results for each goal. Each area of focus has its own set of goals. Select only the goals that your project will address.

Training leaders, including potential youth leaders, to prevent and mediate conflict

How will you measure your project's impact?

Use only measures that are clearly linked to your goals and will demonstrate the project's impact on participants' lives, knowledge, or health. Find tips and information on how to measure results in the Global Grant Monitoring and Evaluation Plan Supplement. (Add rows as needed.)

Measure	Collection Method	Frequency	Beneficiaries
Number of individuals trained	Direct observation	Every month	100-499
Other Exams at the end of training modules	Direct observation	Every three months	100-499

Do you know who will collect information for monitoring and evaluation?

If yes, please provide the name and contact information for that person or organization and briefly explain why this person or organization is qualified for this task. If no, please tell us how you plan to find a person or organization to complete this task.

Yes. Moradia Associação Civil (Casa Taiguara) is a NGO working with street children in Sao Paulo since about 20 years. [name] is executive director of the organization.

Step 6: Location and dates

HUMANITARIAN PROJECT

Where and when will your project take place?

Sao Paulo, Brazil, 2017-12-01 to 2020-06-30

Step 7: Participants

COOPERATING ORGANIZATIONS

Provide the name, website and location of each cooperating organization.

A cooperating organization can be a nongovernmental organization, community group, or government

Your **reports** must contain results for each goal you choose. If you have multiple areas of focus, there will be more goals that need to be measured

Think about...

- Can each goal be measured?
- Will it identify impact?
- How?
- By whom?

These are drop-down choices

Be careful when choosing dates. Sometimes projects take longer than expected (or desired!)







GLOBAL GRANT MONITORING AND EVALUATION PLAN SUPPLEMENT

Global grant sponsors for humanitarian projects and vocational training teams must incorporate monitoring and evaluation measures within the area of focus section of the online grant application. This supplement contains The Rotary Foundation (TRF) standard measures for each area of focus as well as the standard terminology, definitions, and measurement methods. Following these standards helps ensure that the Foundation can track worldwide Rotarian efforts and accomplishments, and publish the results using the definitions used by other nonprofit organizations.

STEPS FOR MONITORING AND EVALUATION PLAN

- Establish clear project goals
- ${\bf 2.} \quad {\bf Identify\ applicable\ Rotary\ Foundation\ standard\ measures.}$
- Identify additional project-specific measures.
- 4. Establish baseline data and the methods you'll use to collect data
- Submit the plan as part of the online application.
- Collect data during the project, and monitor progress.**
- Evaluate data and submit results to the online report. Modify the documentation to include actual results.

*Add only measures that clearly link to specific goals and will demonstrate the project's impact on participants' lives, knowledge, or health.

**When collecting data, be sure to avoid double-counting. When measuring the number of people benefiting from the project, do not simply report on the number of individuals living in a specific community or region.

Note: On the following pages, Rotary Foundation standard terms used in measures are shown in **bold** definitions are listed in the glossary.



entity. Please attach Rotary's <u>memorandum of understanding</u> that's signed by a representative of the organization. (Add rows as needed.)

Name	Website	Location
Moradia Associação Civil	http://www.casataiguara.org.br/	Rua 24 de maio, 276 Sao Paulo
		Brazil

Why did you choose to partner with this organization and what will its role be?

Moradia Associação Civil is a NGO specialized in the work with street children in Sao Paulo since about 20 years. We have worked with this organization since five years to provide help/assistance to street children. The organization has a solid track record. Moradia Associação Civil will manage the professional training courses provided by this Global Grant Project.

PARTNERS

Partners may include other Rotary clubs, Rotaract clubs, Rotary Community Corps, or individuals.

List any other partners that will participate in this project.

Rotary Club de Sao Paulo (Brazil)

Rotary Club Oberhausen (Germany)

Rotary Club Viersen-Schwalm-Nette (Germany)

Rotary Club Tourcoing-Ouest (France)

Rotarian Wine Fellowship (Germany)

VOLUNTEER TRAVELERS (OPTIONAL)

A grant for a humanitarian project can pay for travel for up to two people who will provide training or help implement the project if the necessary skills are not available locally.

Provide name, email of traveler(s).

[name provided in actual application]

Describe this person's role in the project.

Project leader (international partner). [name] speaks Portuguese fluently - and will visit the project at least once a year.

ROTARIAN PARTICIPANTS

Describe the role that host Rotarians will have in this project.

Project coordination; project supervision; local visits; communication to the media; hands-on help at site, including activities of Rotaract Publicity: Presentation to media, including local newspapers, radio programs, etc.

Host Sponsor

- · Initiates the project
- Conducts a community assessment
- Manages project implementation and budget
- Receives project funds

International Sponsor

- Provides financial assistance, technical support, and other guidance
- Performs project tasks that can be done remotely, as well as participating in service during site visits

Both Sponsors

- · Must be qualified to participate in a global grant
- · Develop a project plan
- Have 3-person project committees that collaborate with each other
- Partner with a cooperating organization (a non-governmental organization, community group, or government entity) if needed
- Submit project reports in the Grant Centre



Describe the role that international Rotarians will have in this project.

Communication to project partners; project coordination and supervision; site visits Publicity: Presentation to media

Step 8: Budget

What local currency are you using in your project's budget?

The currency you select should be what you use for a majority of the project's expenses.

BRL

What is the U.S. dollar (USD) exchange rate?

3.14

What is the budget for this grant?

List each item in your project's budget. Remember that the project's total budget must equal its total funding, which will be calculated in step 9. Project budgets, including the World Fund match, must be at least \$30,000.

(Add rows as needed.)

#	Category*	Description	Supplier	Cost in local currency	Cost in USD
1	Training	Four specialized trainers	Contracted on monthly basis	180000	\$57,325
2	Equipment	Training materials	Provided by trainers	18000	\$5,732
3	Supplies	Food and beverage	Casa Taiguara	18000	\$5,732
4	Project management	Expenses related to project management	Various	6000	\$1,911
Tota	al budget:			222000	\$70,700

^{*}Possible categories: Accommodations, Equipment, Monitoring/evaluation, Operations, Personnel, Project management, Publicity, Signage, Supplies, Training, Travel, Tuition

Supporting documents

Upload any documents, such as price bids or pro forma invoices, to substantiate the listed expenses.

ROTARY INTERNATIONAL EXCHANGE RATES

Dec-22

RI Collections & Disbursement Rates (Except in Special Cases)

	Monetary	Currency	U.S. Dollar
Country	Unit	Per US \$1.00	Equivalent
* Argentina	ARS	167.00	0.00598802
* Australia	AUD	1.49	0.67114094
* Bangladesh	BDT	103.00	0.00970874
* Brazil	BRL	5.33	0.18761726
* Canada	CAD	1.35	0.74074074
* Switzerland	CHF	0.95	1.05263158
Colombia	COP	4,830.00	0.00020704
* Denmark	DKK	7.18	0.13927577
* Egypt	EGP	24.57	0.04070004
* Ethiopia	ETB	54.00	0.01851852
* Euro Zone Countries	EUR	0.97	1.03092784
* United Kingdom	GBP	0.83	1.20481928
India	INR	82.00	0.01219512
* Japan	JPY	138.00	0.00724638
* Korea	KRW	1,330.00	0.00075188
* Sri Lanka	LKR	369.00	0.00271003
* Nigeria	NGN	444.00	0.00225225
* Norway	NOK	9.98	0.10020040
* Nepal	NPR	131.00	0.00763359
* New Zealand	NZD	1.61	0.62111801
* Philippines	PHP	57.00	0.01754386
* Pakistan	PKR	225.00	0.00444444
* Sweden	SEK	10.54	0.09487666
* Thailand	THB	36.00	0.02777778
* South Africa	ZAR	17.03	0.05871991

https://my.rotary.org/en/exchange-rates

- **Project management** up to 10% of project budget
- Currency fluctuation or price increase contingencies no more than 10% of total budget
- Measuring outcomes up to 10% of project budget



Be Rotary's voice in the community

ENGLISH (EN)



GUIDELINES FOR ROTARY FOUNDATION-FUNDED PROJECT SIGNAGE AND USE OF NAME "ROTARY" OR OTHER ROTARY MARKS

Recipients of Rotary Foundation grant funds should provide appropriate project signage as outlined below (and in section 40.010.2 of <u>The Rotary Foundation Code of Policies</u>). Please see page three of this document for a sample project sign.

40.010.2. Recognition Plaque for TRF Funded Projects

The Trustees have approved a plaque design as a recommended model for signage to be placed on or in conjunction with Rotary projects that are funded by The Rotary Foundation. Rotarians should include signage on or in conjunction with their projects so as to identify the role of the grant sponsors and The Rotary Foundation in the grant projects.

Project signage is encouraged. Project funding of up to US \$1,000 can be used to cover signage costs



Step 9: Funding

Tell us about the funding you've secured for your project

We'll use the information you enter here to calculate your maximum possible funding match from the World Fund. List all of your funding, including cash contributions and District Designated Funds (DDF). (Add rows as needed.)

#	Source	Details	Amount (USD)	Support*	Total
1	Cash from Club	Kempen-Krefeld	\$19,767	o	\$19,767
2	Cash from Club	Oberhausen	\$2,326	o	\$2,326
3	Cash from Club	Viersen-Schwalm- Nette	\$1,163	0	\$1,163
4	Cash from Club	Tourcoing-Ouest	\$1,744	U	\$1,744
5	District Designated Fund (DDF)	1870	\$17,442	o	\$17,442

^{*}Whenever cash is contributed to the Foundation to help fund a global grant project, an additional 5 percent is applied to help cover the cost of processing these funds. Clubs and districts can receive Paul Harris Fellow recognition points for the additional expense.

How much World Fund money would you like to use on this project?

The World Fund can match 80% of the DDF contributed to your project.

\$28,258

Step 10: Sustainability

Sustainable projects provide long-term solutions to community problems — solutions that community members themselves can support after grant funding ends. Your answers to the questions below will help us understand the components of your project that will make it sustainable.

HUMANITARIAN PROJECTS - PROJECT PLANNING

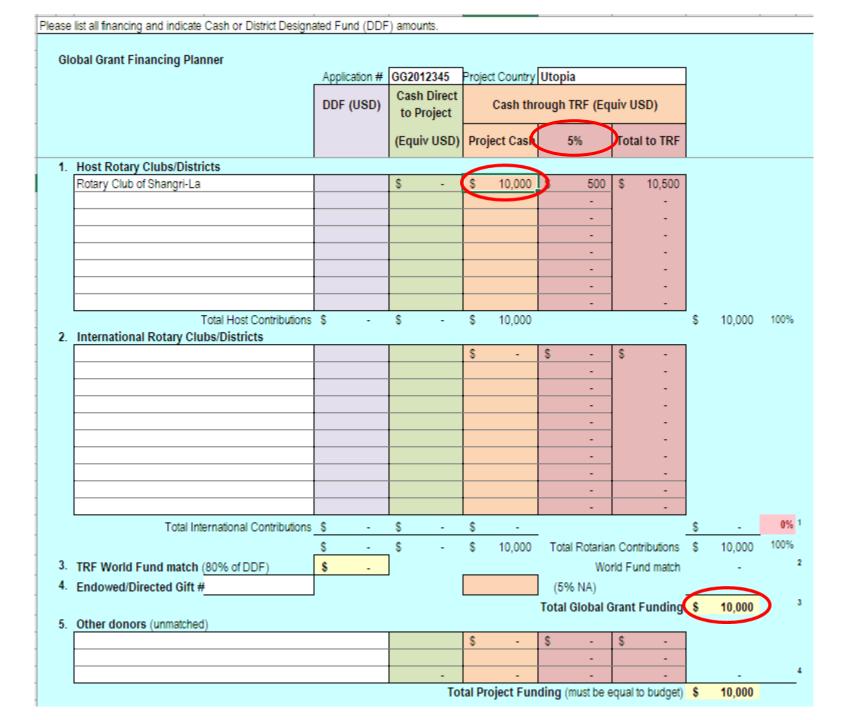
Describe the community needs that your project will address.

Street children in Sao Paulo typically suffer sever maltreatment by their families: Sexual abuse, violence, drug problems etc. This makes them leaving the families and search for a "better" live on the streets. Without help from outside the situation worsens further. Street kids on their own often end as criminals

Identify contributions from **ALL** sources:

- Club cash/Non-Rotarian donations
- District Dedicated Funds (DDF)
- Directed gifts
- Endowment earnings
- 15% must come from outside the project country
- World Fund matches 80% of DDF
- D7080 matches US \$1.25 for every US \$1.00 of D7080 club cash up to a maximum of \$30,000 (2022-23).
 Note: not on the 5% Admin fee

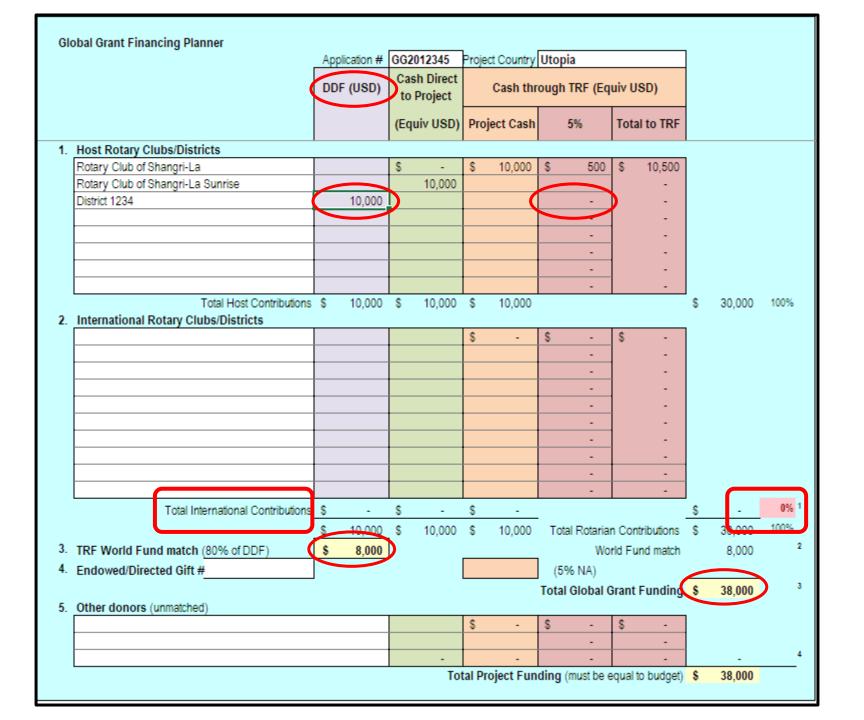






Global Grant Financing Planner Application # GG2012345 Project Country Utopia Cash Direct DDF (USD) Cash through TRF (Equiv USD) to Project (Equiv USD) Project Cash 5% Total to TRF 1. Host Rotary Clubs/Districts Rotary Club of Shangri-La 10,000 \$ 500 10,500 Rotary Club of Shangri-La Sunrise 10,000 Total Host Contributions \$ 10,000 \$ 10,000 20,000 100% 2. International Rotary Clubs/Districts Total International Contributions \$ 10,000 \$ 10,000 Total Rotarian Contributions \$ 3. TRF World Fund match (80% of DDF) World Fund match 4. Endowed/Directed Gift # (5% NA) Total Global Grant Funding \$ 20,000 5. Other donors (unmatched) Total Project Funding (must be equal to budget) \$ 20,000





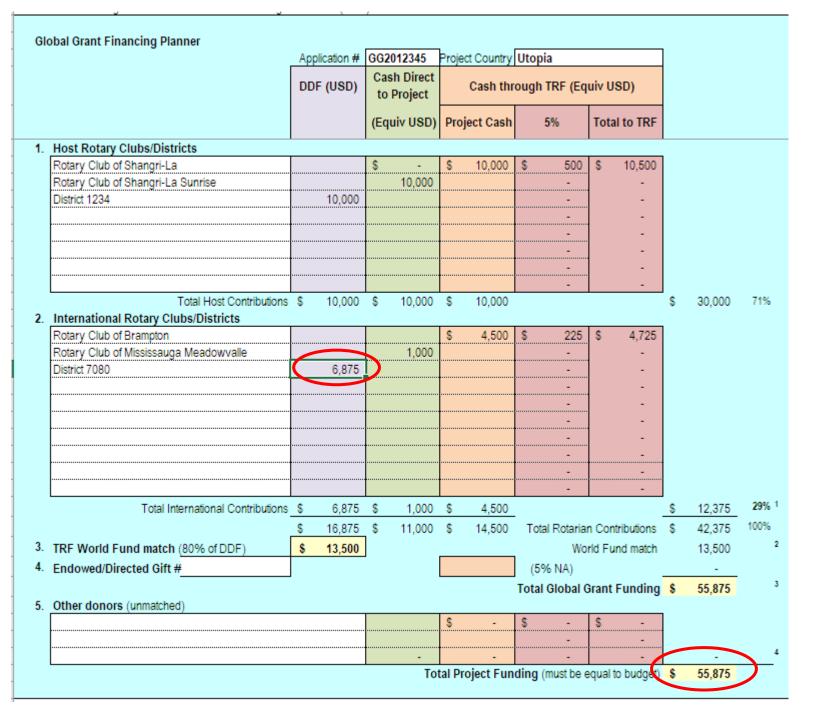
Budget \$65,875



lease list all financing and indicate Cash or District Design	nated Fund (DDF	amounts.					
Global Grant Financing Planner							
	Application #	GG2012345	Project Country	Utopia			
	DDF (USD)	Cash Direct to Project	Cash th	rough TRF (Eq	juiv USD)		
		(Equiv USD)	Project Cash	5%	Total to TRF		
Host Rotary Clubs/Districts							
Rotary Club of Shangri-La		\$ -	\$ 10,000	\$ 500	\$ 10,500		
Rotary Club of Shangri-La Sunrise		10,000		-			
District 1234	10,000			-	-		
				-			
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				-			
			<u> </u>		-		
Total Host Contribution:	s \$ 10,000	\$ 10,000	\$ 10,000	-	-	\$ 30,000	85%
2. International Rotary Clubs/Districts	5 9 10,000	\$ 10,000				\$ 30,000	0370
Rotary Club of Brampton			\$ 4,500	\$ 225	\$ 4,725		
Rotary Club of Mississauga Meadowvalle		1,000		-			
				-			
				-			
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Total International Contribution	s \$ -	\$ 1,000	\$ 4,500			\$ 5,500	15% 1
	\$ 10,000	\$ 11,000	\$ 14,500	Total Rotaria	n Contributions	\$ 35,500	100%
3. TRF World Fund match (80% of DDF)	\$ 8,000			Wo	orld Fund match	8,000	2
4. Endowed/Directed Gift #				(5% NA)			
	_				Grant Funding	\$ 43,500	3
5. Other donors (unmatched)				Total Global (orant runuling	45,500	
			\$ -	\$ -	\$ -		
				-	-		,
		-	-	-	-	A 40 505	
		To	tal Project Fur	iding (must be	equal to budget)	\$ 43,500	

Budget \$65,875

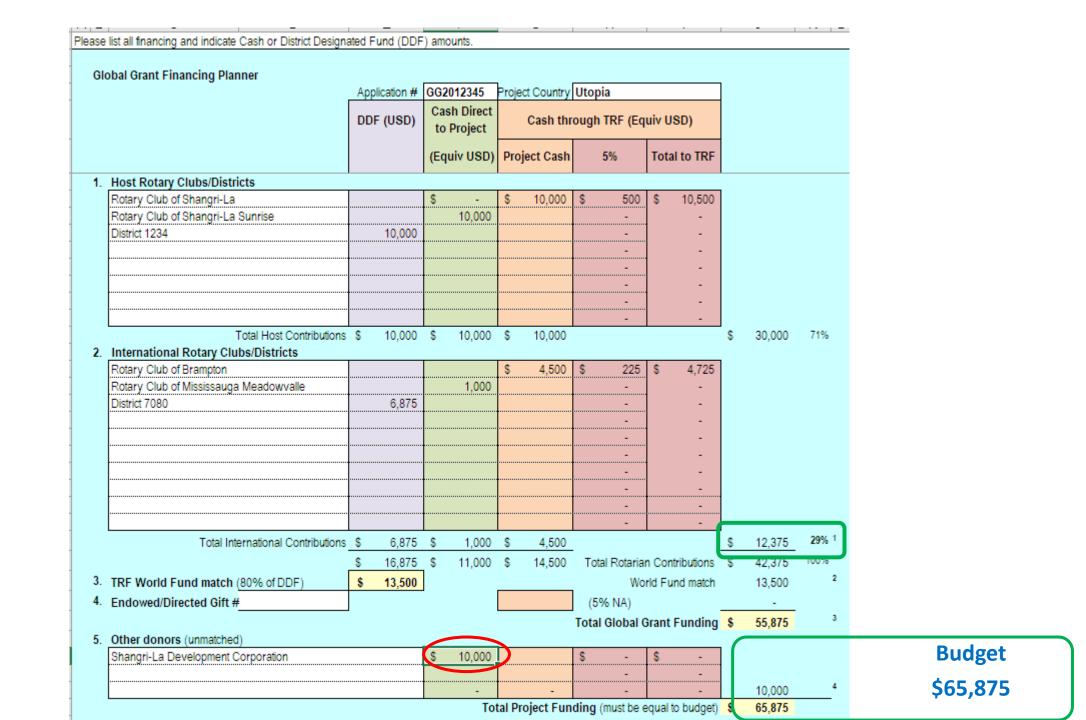




Budget \$65,875

\$5,500 x 1.25 = \$6,875





	list all financing and indicate Cash or District Designa bbal Grant Financing Planner	alcu i ui	ia (DDI) ann	Julius.									
OI.	obal Grant I mancing Flame	Applic	ation #	GG2	012345	Þro	ject Country	Utor	oia					
			(USD)	Ca	sh Direct Project		Cash thr			uiv USI	D)			
				(Eq	uiv USD)	Pi	roject Cash		5%	Total t	to TRF			
1.	Host Rotary Clubs/Districts					_								
	Rotary Club of Shangri-La			\$	-	\$	10,000	\$	500	\$	10,500			
	Rotary Club of Shangri-La Sunrise				10,000	Ī			-		-			
	District 1234		10,000			·			-		-			
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									-		-			
	Total Host Contributions	\$	10,000	\$	10,000	\$	10,000					\$	30,000	71%
2.	International Rotary Clubs/Districts					_								
	Rotary Club of Brampton			ļ		\$	4,500	\$	225	\$	4,725			
	Rotary Club of Mississauga Meadowvalle				1,000	ļ			-		-			
	District 7080		6,875			ļ			<u>-</u>		-			
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	Total International Contributions	\$	6,875	\$	1,000	\$	4,500					\$	12,375	29%
		\$	16,875	\$	11,000	\$	14,500	To	tal Rotaria	n Contril	butions	\$	42,375	100%
3.	TRF World Fund match (80% of DDF)	\$	13,500						Wo	rld Fund	d match		13,500	:
	Endowed/Directed Gift #		,	,				(5	% NA)				-,	
•	Endo node Directed One if	ı				_			l Global G	Pront Fr	unding	e	55.875	
5.	Other donors (unmatched)							rota	Global C	orant Fl	unuing	9	20,870	
	Shangri-La Development Corporation			\$	10,000			\$	-	\$	-			
	· ·								-		-			
					-		-		-		-		10,000	
					Tot	tal	Project Fun	dina	(must be e	equal to	budget)	S	65,875	

- Ensure that all figures are whole numbers
- Contributions from the international partner must be a minimum of 15%
- World Fund (80% of DDF, 0% of Cash) There is no minimum World Fund match. Maximum World Fund match is \$400,000.
- Total funding must be at least \$30,000
- Contributions from Rotary Clubs must be entered in the application under each Club's name.
- Donations from outside sources must be listed under the name of the source.
- Over to Lesley





Global Grant Funding (US\$) in 2022-23

- Global Grant project minimum budget is US \$30,000
- The maximum World Fund match is US \$400,000. There is no minimum
- District Dedicated Funds only match D7080 sponsored global grants

```
10 clubs - $1,100 each (cash) = $ 11,000 + 5% TRF admin fee District (DDF) matches 125% = \frac{$13,750}{$24,750}
```

TRF matches 80% of DDF = \$11,000 **TOTAL** \$35,750 \$30,80



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HUMANITARIAN PROJECTS - PROJECT PLANNING

Describe the community needs that your project will address.

Street children in Sao Paulo typically suffer sever maltreatment by their families: Sexual abuse, violence, drug problems etc. This makes them leaving the families and search for a "better" live on the streets.

Without help from outside the situation worsens further. Street kids on their own often end as criminals







(drugs, robbery, prostitution, etc.). Casa Taiguara is a NGO that takes care for street children to prevent this "career". The professionals working with street children need special knowledge and training to enhance the success rate substantially. Additionally, the professionals need training to longer sustain working with street kids - which is extremely demanding. Both requirements will be addressed by this project.

How did your project team identify these needs?

Over a timespan of about three years we visited the NGO Casa Taiguara several times and reviewed necessities to improve the work of this institution. Intensive on-site requirement analysis was performed. Among other proposals the project presented here provides the highest impact - and will be the most efficient use of Rotary funds. The proposal was elaborated with the team of Casa Taiguara and reviewed several times before filing this application.

How were members of the benefiting community involved in finding solutions?

By outlining and developing the project.

How were community members involved in planning the project?

They were part of the project concept in every phase. The project was outlined after intensive requirement reviews at site in Sao Paulo.

HUMANITARIAN PROJECTS - PROJECT IMPLEMENTATION

Summarize each step of your project's implementation.

Do not include steps related to fundraising, applying, or reporting. (Add rows as needed.)

#	Activity	Duration
-	Activity	Daration
1	Development of training modules	2 months
2	Selection of participants	2 weeks
3	Implementation: Execution of training in modules	28 months
4	Monthly review of training success	two days per month
5	Formal reviews by steering committee every quarter	two days per quarter
6	Intermediate report after year one and year two	one week
7	Final report after 2.5 years	one week

Will you work in coordination with any related initiatives in the community? If yes, briefly describe the other initiatives and how they relate to this project. If no, please explain. Are local initiatives not addressing these needs? Or, if they are, why did you decide not to work with them?

There can be value in working with other groups including governments, nonprofit organizations, and private companies.

Yes. The project presented here will interlink with the pedagogic concept of the NGO Casa Taiguara. For

Community Assessment Results form must be uploaded and submitted with your application

Community members need to be involved in the planning for 'buy-in" and commitment to sustainability. "N/A" is not a good answer!

Ensure the project plan timelines are complete for every stage of the project, and dates are realistic



example, the integrative work with the natural families of the street children. It links also to the psychological therapeutic work with the street children.

Please describe the training, community outreach, or educational programs this project will include.

The training will be delivered by four selected external specialists:

- a) [name], psychologist, psychoanalyst: MAIN FUNCTION: Trainer. DESCRIPTION: He will be in charge of lecturing every lesson.
- b) [name], psychologist, psychoanalyst: MAIN FUNCTION: Trainer. DESCRIPTION: She will be in charge of lecturing every lesson.
- c) [name]: psychologist, psychoanalyst: MAIN FUNCTION: "Follow up" progress at home.

DESCRIPTION: Monitoring progress of "students" directly at their homes.

d) [name]: sociologist, therapist: MAIN FUNCTION: General supervision of trainer's performance.

Quality control. DESCRIPTION: He will monitor the general performance of trainers.

How were these needs identified?

During 20 year of work experience with street children at the NGO Casa Taiguara. Additionally, by analysis of success factors working with street kids.

What incentives (for example, monetary compensation, awards, certification, or publicity), will you use, if any, to encourage community members to participate in the project?

The participants have a strong interest in special professional training to enhance their ability to work with street kids. Additionally, every participant will receive a certification after having passed the related exams at the end of the training modules.

List any community members or community groups that will oversee the continuation of the project after grant-funded activities conclude.

These may or may not be Rotary members or clubs.

[name] - founder of the NGO Casa Taiguara

[name] - director at Casa Taiguara

[name] - Rotarian host partner

[name] - project leader

BUDGET

Will you purchase budget items from local vendors? Explain the process you used to select vendors.

Yes. The four external trainers were selected because of the following reasons:

- Many years of professional experience in the specific field of expertise the project requires
- The four experts are "researchers in specific areas" (a Global Grant requirement), two of them have a PhD
- They are employed at prestigious Brazilian institutions in the professional areas required

Training is considered part of 'sustainability'. A 'Training Plan for Global Grants' can be completed and submitted with your application

RESOURCES





TRAINING PLAN FOR GLOBAL GRANTS

Grant number: Enter text here

Improving people's knowledge and skills is a key component of every global grant. Examples include teacher training, hygiene education, professional training, natural resource management workshops, or skill development. For each training activity included in the project, answer the following questions. Add additional training topics as needed. Share any documents that give details such as the training content or the trainer's qualifications.

TRAINI	

Vhat is t	he title	of the	trainin
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What is the purpose or goal of the training?

What knowledge and skills will trainees learn from the training?

How did you choose this training?

How will it address any gaps in the knowledge and skills of the beneficiaries that were identified during the community assessment?

- Experienced trainers and supervisors
- Proven records
- Affordable monthly rates

Did you use competitive bidding to select vendors? If no, please explain.

No. The project needs highly specialized professionals (psychologists, psychoanalysts) with knowledge in the field of highly traumatized children. There is no process of competitive bidding in this field.

Please provide an operating and maintenance plan for the equipment or materials you purchased for this project. This plan should include who will operate and maintain the equipment and how they will be trained.

No equipment will be purchased.

Describe how community members will maintain the equipment after grant-funded activities conclude. Will replacement parts be available?

No equipment will be purchased.

If the grant will be used to purchase any equipment, will the equipment be culturally appropriate and conform to the community's technology standards? If yes, please explain. If no, describe how the project team will help community members adopt the technology.

Yes. No equipment will be purchased.

After the project is completed, who will own the items purchased by grant funds? No items may be owned by a Rotary district, club, or member.

No equipment will be purchased.

FUNDING

Have you found a <u>local funding source</u> to sustain project outcomes for the long term? If yes, please describe this funding source.

Yes. The NGO will provide the further funding. Once the training modules have been delivered, the trained professionals will require only an ongoing supervision and feedback loop. This will be contained and delivered by Casa Taiguara.

Will any part of the project generate income for ongoing project funding? If yes, please explain.

No - there will be no money generation

Competitive bids are always required. In special circumstances, exceptions may be made by the TRF Regional Grants Officer

Readily available replacement parts are essential to ensure equipment is well maintained and fully functional over time

Local funding sources are important for project sustainability, as is any generated income

5



Global Grant Application Process

foundation@rotary7080.org

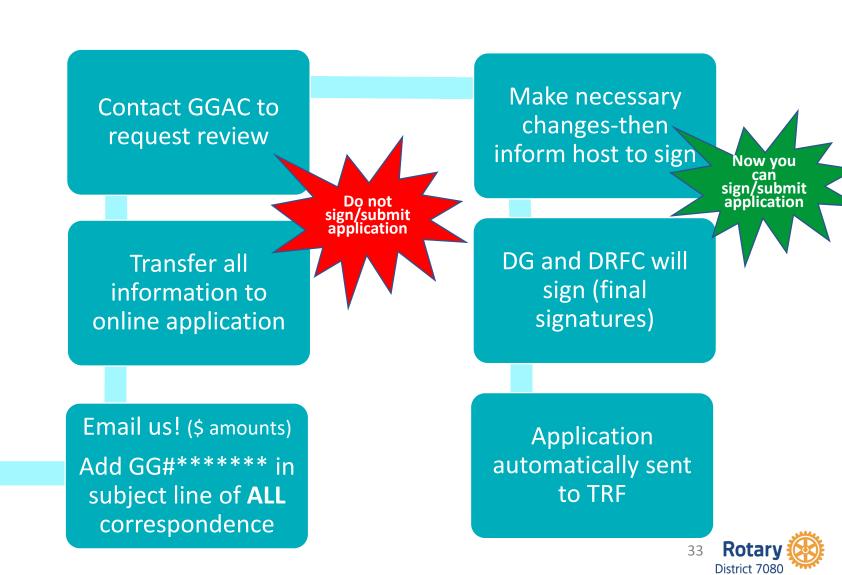
We recommend

Create draft application using GG Application Template

Use resources

-Guide to GGs
-Terms & Conditions
-Areas of Focus

Open an online grant application in My Rotary Grants Centre



Submitting grant contributions

- do not submit contributions to TRF
 <u>before</u> the approval email from them
 has been received
- once received, funds must be submitted asap (within 30 days)
- funds can be sent to TRF <u>plus</u> a 5% admin fee. Recognition for contributions and resulting PH points will apply to donors (recommended)
- Or, if sending directly to the project bank account, administration is the responsibility of the project sponsors (not TRF) and <u>no recognition will apply</u>



CAD

The Rotary Foundation (Canada) c/o 911600 P.O. Box 4090, STN A Toronto, ON M5W 0E9 Canada

USD

The Rotary Foundation 14280 Collections Center Drive, Chicago, IL 60693, USA



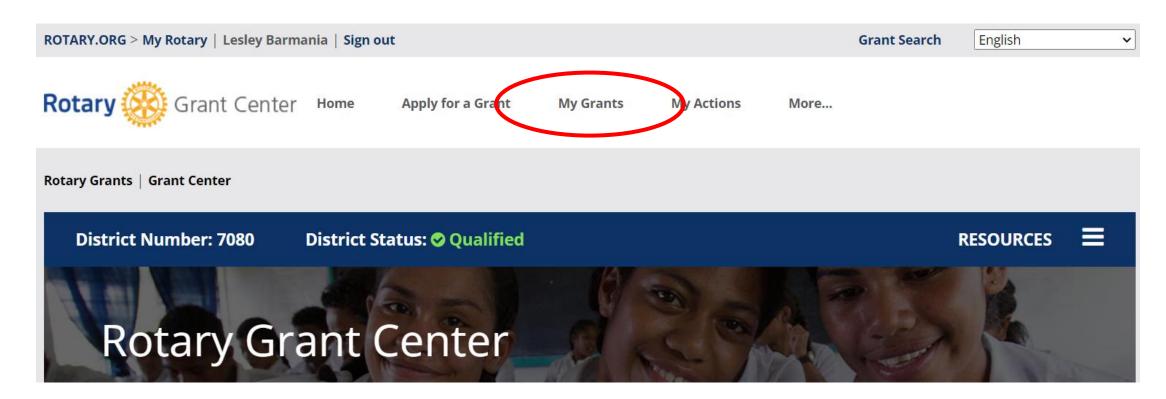
Reports

- How to access reports
- Roles
- What should be included in your report
- When reports are due

GLOBAL GRANT REPORT TEMPLATE The following pages outline the questions you will be asked on the online global grant report. You can use this document for planning purposes. Find the actual grant report at www.rotary.org/grants. Project Objectives and Implementation PROJECT OBJECTIVES Have any of your project objectives changed? ☐ Yes □ No If yes, please tell us how and why the objectives have changed. Click here to enter text. Have you made progress toward your project objectives? □ No ☐ Yes If yes, describe the progress you've made so far. Click here to enter text. If no, please explain. Click here to enter text. PROJECT IMPLEMENTATION Please report on each of your project activities. You can add new activities if necessary. Please upload any related files including photos, videos, a blog, etc. Activity: Click here to enter text. Duration: Click here to enter text. Status: Choose an item. Measuring Success How many people have directly benefited from the project? Click here to enter text. IMPACT MEASURES Global Grant Report Template (February 2018)

ENGLISH (EN





District Number: 7080 District Status: O Qualified RESOU

My Grants

Here's an overview of all the Rotary grants you're involved in.

Draft				Filter:
Grant Number \$	Grant Title \$	Date Created ‡	Last Activity \$	
GG2344843	BUTITI ADOPT A COMMUNITY - BUTITI GIRLS PRIMARY SCHOOL GL	29/10/2022	05/12/2022	O Delete
GG2345923	Rotary Pit Latrine Project, Kailali	01/12/2022	05/12/2022	O Delete
GG2344383	Gallineros rústicos unifamiliares para producción de huevo en el es	14/10/2022	05/12/2022	O Delete
GG2344480	Microcréditos a Emprendedoras de Nuevo León México	17/10/2022	04/12/2022	© Delete
GG2344563	Rotary Niger Women Empowerment Project (RNWEP)	20/10/2022	02/12/2022	① Delete
GG2341404	Training Teachers of Deaf Students in Mexico	26/07/2022	02/12/2022	① Delete
GG2343188	Economic revitalization of El Centenario and Diana Laura	16/09/2022	02/12/2022	© Delete
GG2233090	D7010 Indigenous Focus project – Water First	27/10/2021	05/12/2022	

Authorization Require	ed	Filter:	
Grant Number 4 Gran	nt Title \$ Date Created \$	Last Activity \$	
You have no grants in authorizations required. © Refresh			

Submitted			Filters
Grant Number 4	Grant Title Φ	Date Created ♦	Submitted on Φ
GG2234575	RC Hillcrest & HACT Indalo Project to Empower Women	24/12/2021	25/07/2022
GG2122640	HELPING THE CHILDHOOD WITH CLEFT LIP ANSWERING TO THEIR P	09/01/2021	28/06/2022
GG2234883	Upgrading quality of education in schools located in province of Sin	11/01/2022	24/03/2022

Approved				Filter:	
Grant Number 4	Grant Title 4	Date Approved 0	Payment Status	Report Due \$	
DG2336511	District 7080 (2022-23)	10/08/2022	Paid	26/10/2023	Reports
GG2098894	Dry Composting Toilets Phase 2 San Miguel de Allende Mexico	13/01/2021	Partially Paid		Reports
GG1417751	Lycee de Bafou Water System in the West Region, Cameroon	18/01/2016	Paid		Reports
<u>GG1</u> X6476	Faridabad WinS Again	31/05/2017	Paid	31/05/2021	Reports
GG1759722	HECD Phase V - Expanding Microfinance Capacity	07/11/2018	Paid	20/05/2023	Reports
GG1861650	Rainwater Harvesting in the Independence Aquifer 2018-19	27/07/2018	Paid	04/02/2023	Reports
GG1867070	Providing Cardiac care for children with Congenital Heart Disease in	14/08/2019	Paid	25/04/2023	Reports

Finding Reports

- Draft
- Authorization Required
- Submitted
- Approved
- Past Applications
- Vocational Training Team members



- Both the host sponsor and the international sponsor are required to complete, authorize, and submit global grant reports
- Progress and final reports are reported online
- All activities you add to the grant after it has been approved need to be approved by the Foundation before you can spend the money
- Grant sponsors are required to keep copies of all receipts and bank statements related to the spending of grant funds

Host Sponsor

- · Initiates the project
- · Conducts a community assessment
- Manages project implementation and budget
- Receives project funds

International Sponsor

- Provides financial assistance, technical support, and other guidance
- Performs project tasks that can be done remotely, as well as participating in service during site visits

Both Sponsors

- Must be qualified to participate in a global grant
- Develop a project plan
- Have 3-person project committees that collaborate with each other
- Partner with a cooperating organization (a non-governmental organization, community group, or government entity) if needed
- Submit project reports in the Grant Centre

Both the host sponsor and the international sponsor are required to complete, authorize, and submit global grant reports.



Acceptable reports include the following details about the project:





how the project advanced the goals of the selected areas of focus



how the project achieved the specific objectives outlined in the grant application, including the measures you set and the data you collected



how the project's results will be sustained over time



how the host and international partners, as well as any cooperating organizations associated with the grant, participated in the project



a detailed account of project spending and complete project account bank statements. The Foundation may also ask sponsors to submit receipts.



- The <u>first progress report</u> must be submitted within **12 months** of receiving the first grant payment
- After that, progress reports are due within 12 months of the acceptance date of the previous report
- Final reports need to be submitted within 2 months of completing the project
- If grant activities aren't implemented within 12 months of payment, the grant will be cancelled, and the sponsors will be required to return the funds











D7080 Global Grant Applications & Reports Webinar

December 8th, 2022

